

Repertoire data-flow summary

Prepared September 29, 2026. Verify these statements against the actual deployment and organizational policies.

Information	Where it goes	Retention / action
Active note and guided coding inputs	Browser session memory	Discarded on reload; excluded from backups. Never enter PHI or chart text.
Templates, Building Blocks, starting notes, review records, settings, local usage counts	Browser-local storage	Persists in that browser profile until changed or cleared. Keep patient-independent. Repertoire does not transmit local usage counts.
Clinic Desk work measures, reminders, journal, learning, QI observations and goals	Browser-local IndexedDB	Retained until removed/reset/site data is cleared. Use identifier-free work data only.
Copy	System clipboard, then user-selected destination	Clipboard history, sync, endpoint policy, and EHR behavior require local review.
Workspace / Clinic Desk backups	Downloaded files	Separate exports; active writing excluded. Protect files and test both restorations. Shared library packages exclude local usage counts.
Site requests	Vercel hosting	Hosting request logs are separate from app-local content and optional telemetry; verify deployment practices.
Optional Web Analytics / Speed Insights	Vercel, only when explicitly enabled for production public pages	Off by default. Working routes excluded; event URL queries and fragments stripped. Confirm actual deployed settings.
Feedback / newsletter	External Google Forms / newsletter provider after user follows a link	Site does not embed these forms. Do not submit patient information.

No application account, authentication, centralized application database, EHR integration, offline mode, or organizational access-control boundary is provided. Browser/device controls and local backups remain the evaluator's responsibility. Local review status cannot establish institutional authorization.

Full policy: <https://www.noterepertoire.com/privacy>