

Repertoire: early-pilot evaluation brief

Prepared September 29, 2026. This is a review aid, not institutional approval.

Repertoire helps clinicians maintain patient-independent Templates and Building Blocks, select applicable reusable wording, and edit output before copying it into an approved EHR. The comprehensive starter library focuses on outpatient pediatrics; users can customize content or bring their own libraries. Repertoire does not connect to an EHR or complete a patient record automatically.

Information boundary

Do not enter PHI, identifying information, or chart text. Active writing and guided coding inputs stay in session memory and are excluded from backups. Reusable content and settings persist in the browser profile. Clinic Desk stores identifier-free work data separately in IndexedDB. Copy uses the system clipboard; exports create local files. Browser clearing or device loss can remove retained data. Internet access is required.

Content and governance

Starter content records an author review attestation. Local user review starts unreviewed. Review exact output, defaults, aliases, and shared content before use. Statements about counseling, consent, agreement, and actions performed must accurately describe completed work. Local review checkpoints identify an exact library version; they are not authenticated institutional sign-off. Follow your organization's clinical, privacy, security, legal, and IT process.

A practical pilot

Use synthetic material first. Limit the pilot to a reviewed subset and agreed browser configurations. Check output in the intended EHR, restore both backup types in a separate browser profile, and assess corrections, omissions, usability, and time to assemble wording. Evaluate Clinic Desk coding and QI functions separately if included. Software tests do not establish clinical effectiveness.

Maintenance and contact

The project is independently maintained for an early pilot with colleagues. There is no guaranteed response time or institutional support agreement. Use the feedback link at <https://www.noterepertoire.com/organizations> without patient information. If output is wrong or the site is unavailable, return to the approved EHR workflow. Do not use Repertoire for urgent clinical communication.

Review: <https://www.noterepertoire.com/privacy> | <https://www.noterepertoire.com/updates>